Photographic identification for all adult household members must accompany all application submissions. ID confirmed: _





Affordable Housing Applicant Questionnaire

For Office Use Only: Property Name: Novo Apartments Underground Parking:	
Desired Apartment: Desired Lease Dates:	
Unit Type:Supportive Housing Type/Sponsoring Agency	
Rent: \$ Monthly Pet Fee: \$ Security Deposit: \$	
	_
Applicants must initial all the following as acknowledgement:	
This property requires tenants maintain Renters Liability coverage of at least 100K throughout their tenancy.	
If this property is designated a NON-SMOKING housing community, tenants must comply to the No-Smoking policy.	
This property may not be able to guarantee the availability of parking without a paid underground parking stall.	
Please complete the following application using pen only (please print). Any errors can be corrected by placing a single line through the mistake. DO NOT USE WHITEOUT ON THIS APPLICATION!	
Current Address:	
Home Phone: ()	
I. Household Information:	

List each household member that will occupy the apartment. Any non-related household members must fill out separate rental applications. This application MUST include income / asset information for anyone who will be 18 years or older during the next 12 months.

Name First, Middle Initial, Last	Relationship to Head of Household	M/F	*Last 4 digits Social Security Number	Date of Birth Month, Date, Year
	Head of Household		XXX-XX-	
			XXX-XX-	

^{*}The complete social security number for all adult household members is necessary for processing purposes and must be supplied in person or by telephone only.

<u>YES</u> o	<u>NO</u> o	1.	Do you expect any addition	ns to the household within the next twelve months?
			Name & Relationship:	
o	o	2.	Do you have full custody o	f your child(ren)?
			Explanation of custody arranger	ments:
YES	<u>NO</u>			
0	<u>—</u> о	3.	Are any household member	rs temporarily absent?
			-	For How Long?
0	o	4.	Are any household member	
			Who?	
o	o	5.	Have you ever filed for ban	kruptcy? Is bankruptcy discharged?
			Explanation:	
o	o	6.	Have you ever been convic	ted of a felony or a violent crime?
			Explanation:	
o	o	7.	Have you ever been evicted	d from an apartment for any reason?
			Explanation:	
o	o	8.	Do you wish to receive a w	ritten explanation of a denial of tenancy?
			Explanation:	
	using Re			lditional space is required, use the back of this page.)
1.	_		-	City: State: Zip:
	From:		To:	(Month/Year) Rent Amount: \$
	Landlo	ord:		Landlord's Phone Number ()
	Landlo	ord's Ad	dress:	Reason for Leaving:
	Rent	o	Own o (Check One)	
2.	Forme	r Addre	ss:	City: State: Zip:
	From:		To:	(Month/Year) Rent Amount: \$
				Landlord's Phone Number ()
	Landlo	ord's Ad	dress:	Reason for Leaving:
	Rent	o	Own o (Check One)	

III. En	nployme	nt / Income Sources (pleas	e list the last two	years of employment/income	e sources)		
1.	Curren	<u>t</u> Employer or Income Sour	ce		Monthly Gross	Income \$	<u></u>
	Start I	ate Contact Person	n	Fax Number	Phone	Number	
2.	Curren	<u>t</u> Employer or Income Sour	се		Monthly Gross	Income \$	<u></u>
	Start I	ate Contact Person	n	Fax Number	Phone	Number	
3.	Previo	us Employer / Income Sour	ce		Monthly Gross I	ncome \$	<u></u>
	Contac	t Person	Employmen	t Dates	Phone Nun	nber	
4.	Previo	us Employer / Income Sour	ce		Monthly Gross I	ncome \$	
	Contac	t Person	_ Employmer	nt Dates	Phone Nun	nber	
	nergenc Address	y Contact Information (th	is information	will be used if needed fo	or emergency situatio	ons)	_
Phone	: ()_			Relationship to Hea	d of Household:		
corres	ponding	ined as any lump sum am income from the asset in ation, including minors. Do YO	the space prov Check eit	vided. Include ALL as	sets held by ALL h each question	ousehold memb	
0	0	1. Checking or sa	vings accoun	ts?			
		Household Member Typ	e of Account	Institution Name & F	Phone #	Account #	Amount
o	o	2. CDs, money ma	arket accoun	ts or treasury bills?			
		Household Member Typ	e of Account	Institution Name & F	Phone #	Account #	Amount
	o	o 3. Trust funds	s?				
		Household Member Typ	e of Account	Institution Name & F	Phone #	Account #	Amount
o	o	4. Stocks, bonds	or mutual fur	nds?			
		Household Member Typ	e of Account	Institution Name & F	Phone #	Account #	Amount

<u>YES</u>	<u>NO</u>	
0	o	5. Pensions, IRAs, KEOGH, 401Ks or other retirement accounts? Household Member Type of Account Institution Name & Phone # Account # Account #
0	o	6. Cash on hand over \$500?
		Household Member(s):Amount:
o	o	7. Real estate including a primary residence, farm, vacant land, vacation home, rental property, commercial space, or other real estate investments?
		Household Member Address of Property Fair Market Value Balance Owed on Mortgage
0	o	8. Payments under a land contract? (If yes, attach a copy of amortization schedule.)
0	o	9. Personal property held as an investment? (Paintings, coin/stamp collections, artwork, etc.)
		Household Member Type of Investment Value
)	o	10. A safe deposit boxes?
		Household Member(s):
		Contents:
		Monetary Value of Contents:
)	o	11. Assets held jointly with a person who is not a household member.
		Household Member Name of Asset Jointly Held Asset Held Jointly With
)	o	12. Whole life insurance policy? (Term life insurance policies are not included
		Household Member Source & Phone # Policy # Cash Value
)	0	13. Received any lump sum payments in the last 24 months? (Settlements, inheritance, lottery, etc.)
		Household Member Type of Lump Sum Amount Where is Money Now
)	o	14. Have you or any household member disposed of or given away any asset(s) for LESS than fair market value within the past 2 years?
		Household Member:
		Amount:
		Explanation:

VI. Income Information:
Include all income anticipated for the next 12 months (include income for minors turning 18 in the next 12 months).

YES	<u>NO</u>				
0	0	1.		ries? , commissions, and payments received in cash) loyer Name, Phone/Fax #, Contact Person	Amount
o	o	2.		of last two years tax returns required)	Amount
o	o	3.		of the Armed Forces, including housing a ch of Service, Phone Number	llowance? Amount
o	o	4.		workman's compensation? ce, Phone Number	Amount
o	o	5.	Public Assistance, General Household Member Sour	Relief or W-2?	Amount
o	o	6.		(Any COURT ORDERED amounts—collected or ur's Name, County, Phone Number	ncollected) Amount
o	o	7.		rt or alimony not paid but have made rea ourts or agencies responsible for enforci	
o	0	8.	Social Security, SSI or any (Please do separate line items fo Household Member Sour	- · · · · · · · · · · · · · · · · · · ·	y Administration? Amount
o	o	9.	Pensions, annuities, or oth Household Member Name	ner retirement benefits? e of Company, Phone Number, Contact	Amount
o	o	10.	Veteran's benefits? Household Member Sour	ce and Phone #	Amount

	<u>YES</u>	<u>NO</u>				
	o	o	11.	Severance payments? Household Member	Name of Company, Phone #, Contact Name	Amount
	o	o	12.	Settlements? (Such as Household Member	s insurance settlements) Source, Phone Number	Amount
	o	o	13.	Disability, death bene Household Member	efits or life insurance dividends? Name of Company, Phone #, Contact Name	Amount
	o	o	14.	Regular gifts or paym (This includes anyone sup Household Member	ents from anyone outside of the household? oplementing your income or paying any of your bills.) Source, Phone Number	Amount
	o	o	15.	Lottery winnings or in Household Member	nheritances? Source, Phone Number	Amount
	o	o	16.	Payments from rental Household Member	property or other forms of real estate? Source, Phone Number	Amount
	o	o	17.	Any other income sou Household Member	urces or types not listed (currently or in the n Source, Phone Number	ext 12 months)? Amount
	o	o	18.		os for attending an educational facility (finance) paid to you or directly to the institution? Source, Phone Number	cial aid in the form of Amount
		ne Verifi NY OTH		on: ADULT member of your	household:	
	YES o	<u>NO</u> o	1.	Claiming zero income	?? If so, who?	
VIII. Liv	ve-In Ca	re Atten	dan	<u>t</u> :		
	YES o	<u>NO</u> o	(Pre	Will you or anyone in oof from doctor is requ ne of Live-in Care Attendan		int?

All live-in care attendants must undergo a background check and pass all resident selection criteria except for criteria in relation to credit. Live in care attendants that are related to the applicant/tenant may be required to meet program eligibility in terms of income eligibility.

IX. Marital Status Information:

<u>YES</u> o	<u>NO</u> o	1.	Are you currently separated, but not divorced from your spouse? IF YES, CONTINUE WITH THE FOLLOWING QUESTIONS:	
o	o		a. Are you legally separated from your spouse?	
			(If yes, attached copy of current legal separation agreement.)	
0	0		b. Have you pursued legal action? If not, list reason:	
0	o		c. Do you currently receive any monetary support from your spouse? If yes, list monthly amount received:	

X. Rental Assistance:

yes o	<u>NO</u> o	1.	Will your household be receiving Section 8 rental assistance at the time of move-in? Name of Agency and Contact Person:
o	o	2.	Will your household be eligible or are you applying to receive Section 8 rental assistance in the next 12 months? Explanation:
o	o	3 .	Will your household receive any other type of rental assistance in the next 12 months? Explanation:

All questions that were answered YES will be verified through the appropriate third-party and it is the applicant's responsibility to provide management with all necessary information to verify eligibility. This includes all contact information and account numbers where applicable as well as any other information required to expedite this process.

XI. Signature Clause:

I/We understand that management is relying on this information to prove my/our household's eligibility for the Low-Income Housing Tax Credit Program and any associated supportive housing programs. I/We certify that all information and answers to the above questions are true and complete to the best of my/our knowledge. I/We consent to release the necessary information to determine my/our eligibility. I/We understand that providing false information or making false statements is grounds for denial of my/our application as well as forfeiture of all application fees and deposits as liquid damages for time and expense, as well as termination of my/our right of occupancy. I/We also understand that such action may result in criminal penalties.

I/We authorize my/our consent to have management verify the information contained in this application for purposes of proving my/our eligibility for occupancy. I/We will provide all necessary information and expedite this process in any way possible. I/We understand that occupancy is contingent on meeting management's resident selection criteria and the Low-Income Housing Tax Credit Program requirements.

I acknowledge that copies of the Rental Agreement, Rules & Regulations and Non-Standard Rental Provisions (if applicable) were made available to me. I agree to sign all of these forms prior to taking occupancy of the unit.

All ADULT household members must sign below:

Signature of Applicant	Date
Signature of Applicant	Date
Signature of Property Manager/Leasing Agent	Date



Authorization Release of Information

PROPERTY ADDRESS:	Date:	Apt. No.:
216 S Pinckney St	Development	Name: Novo Apartments
Madison, WI 53703	Applicant/Re	esident Name(s):
TELEPHONE NUMBER: 608-906-0271		
FAX NUMBER: 608-888-9704		
I/We, <u>see below</u> , he	reby authorize the release	of any information requested by the
above-named property. I/We understand for the purposes stated below.		
		XXX-XX-
Signature	Date	Last 4 digits Social Security #
		xxx-xx-
Signature		Last 4 digits Social Security #

Terms and Conditions

By my/our signature above, I/we hereby indicate my/our desire to lease an apartment from Stone House Development, Inc. I/We do also hereby consent to and authorize any representative of Stone House Development, Inc. or the above-mentioned development to obtain, verify and exchange information or any reports concerning me/us as are maintained by, but not limited to: City, County, State, Federal law Enforcement Agencies, Credit Reporting Agencies, present and/or past employers, present and/or past residences and educational institutions. I/We understand that any information obtained may be considered by Stone House Development, Inc. at their sole discretion, as a factor in any decision they make with respect to the apartment for which I am making the application.

Furthermore, I/We authorize Stone House Development, Inc. or the above-mentioned development to obtain information regarding my/our income, assets, and household status for purposes of determining my/our eligibility for participation in the Low-Income Housing Tax Credit Program. I understand that any information obtained may be considered by Stone House Development, Inc. at their sole discretion, as a factor in any decision they make with respect to the apartment for which I am applying.

Furthermore, I/we hereby release and hold harmless the above named organization, its subsidiaries or managing agents, including but not limited to their officers, directors, employees, agents, Law Enforcement Agencies, Credit Reporting Agencies, present and/or past employers, present and/or past residences, its officers and employers that shall provide information to the above named organization, its subsidiaries or managing agents from and against any and all claims, demands, suits or expenses arising from or related to the content, validity or handling of said reports.

This release for information will expire thirteen (13) months from the date of signature.



Asset Certification for Combin	ad Household As	sots Loss Than \$5	000
Asset Certification for Combin	eu Household As	Sets Less IIIaii \$3	
plicant/Resident Name(s):			
perty Name: Novo Apartments	Apt. No	o.:Dat	te:
If the combined assets of your household (included less than \$5,000 on the date of your application, ONLY ONE FORM PER HOUSEHOLD.	please complete th	e information below	7. COMPLETE
1. o I/We do not have any assets at this time (If t you check this statement, please skip to question #3)	his statement does not apply	to you, please leave blank ar	nd skip to question #2. If
2. The undersigned hereby swears to the fol	lowing:		
(Complete all information in both columns. If an asset type	does not apply to you, p	lease enter "0".)	
		ESTIMATED A	NNUAL
ASSET TYPE	CASH VALUE	INCOME FR ASSETS	
Checking/ Savings Account	\$	\$	
CD/Money Market/Treasury Bills	\$	\$	
Trust/Retirement/ Pension Funds	\$	\$	
Stock/Bonds/Mutual Funds	\$	\$	
Cash on Hand/Safety Deposit Box	\$	\$	
Equity in Real Estate/Land Contracts	\$	\$	
Personal Property**held as an investment	\$	\$	
Whole Life Insurance (exclude term life)	\$	\$	
Lump Sum Payments	\$	\$	
Assets disposed of or given away for less than Fair Market Value (see below)	\$	\$	
Other	\$	\$	
TOTAL	\$	\$	
ets include cash held in savings and/or checking accounts, ads, Treasury bills, certificates of deposit, money market further, lottery winnings, insurance settlements, etc.) Personal property held as an investment (i.e., gem or coin cosonal property such as furniture, automobiles, and clothing Have you disposed of any assets (given money/assets a o YES o NO er penalties of perjury, I (we) certify that the informations of my (our) knowledge. The undersigned further	nds, IRA accounts, refollections, paintings, ag. way) for less than the ation presented in trunderstands that	irement and pension fantique cars, etc.). It of a graph of the past whis certification is to providing false representation is to providing false representation.	two years? True and accurate to esentations herein
stitutes an act of fraud. False, misleading, or incompeement. nature of Applicant/Resident		Date	

Date

Signature of Applicant/Resident

Resident Selection Criteria

The purpose of our resident selection criteria is to inform you of our screening processes and guidelines when determining your eligibility.

It is our declared policy that all persons shall have an equal opportunity for housing regardless of gender, race, color, sexual orientation, disability, religion, national origin, marital status, family status, lawful source of income, age, ancestry, physical appearance, political beliefs, military discharge, gender/genetic identity, domestic partnership status, student status (unless allowed by program restrictions), receipt of rental assistance, citizenship status, mental & physical disability and being a victim of domestic abuse and other crimes.

Applications are accepted in the order in which they are received and may take up to 21 days to be fully processed. If you are denied for any reason, you have the right to reapply after 90 days or appeal the decision (instruction for which would be outlined in the letter of denial.)

I. Your application can be denied if one or more of the following pertain to you:

- 1. You provided false or misleading information on your application.
- 2. You do not meet our occupancy standards of no more than 2 persons per bedroom. (Children under 2 years of age may be excluded from this restriction.)
- 3. You do not meet income/program requirements for the Section 42 affordable housing program.
- 4. The Head of Household or co-head applicant(s) is not at least the age of 18.
- 5. You have a pending bankruptcy or a bankruptcy that has not been discharged.
- 6. Your conviction record presents a demonstrable risk to resident and employee safety and/or property. Arrest records, without a subsequent conviction will not be considered. If any of the following apply to you, your application may be denied:
 - a) If you have ever been convicted of manufacturing or distributing a controlled substance as defined in Sec. 102 of the Controlled Substances Act, then your application will be denied.
 - b) Registry on the Sex Offenders Registry will be a basis for the denial of your application. NOTE: Discretion will be given for certain offenses and misdemeanors where reporting is not automatically required.
 - c) If you have been convicted of any other crime that shows a demonstrable risk to tenant safety and/or property within the past 10 years, your application may be denied after consideration of the nature and severity of the crime and the amount of time that has passed since the criminal conduct occurred. Additional factors may also be considered on a case-by-case basis. Along with your application, you may provide any mitigating information or documentation that you would like to have considered regarding any prior conviction.
- 7. You have been evicted from an apartment within the past 2 years, are currently being evicted from an apartment, have a history of 2 or more evictions, currently owe another landlord money or have an unfavorable housing reference within the past 2 years.

Ш	Your applied	ation must	also meet	our combined	criteria for	credit	employment	and rental	references
11.			aiso illoci			CICUII,		, and remai	10101011003

- 1) CREDIT HISTORY: You must have no more than 3 accounts that have been reported to a collection agency, placed for collection in the past 2 years and the address on your credit report (current and past) must match that on the application.
- 2) RENTAL/MORTGAGE REFERENCES: You must have at least 2 years of a positive housing/mortgage reference within the past 3 years. NOTE: Family housing references are not accepted.
- 3) EMPLOYMENT / INCOME: You must be able to prove income or available cash assets are at least 1.5 times the amount of the proposed monthly rent (your portion). If employment is your prime income source, you must have at least 2 years of current employment history (does not have to be with the same employer). All legal sources of income will be used when calculating household income.

If you do not meet **one** of the above criteria, Landlord may offer other options such as cosigner, full month security deposit, etc. to cover the selection requirement deficiency.

If you do not meet 2 or more of the above criteria, your application will be automatically denied.

I agree that I have read the above-mentioned Resident Selection Criteria and understand that the Landlord will be checking all references relative to income, credit, housing, and criminal conviction record and I give permission to the Landlord to make these inquiries. If denied tenancy, I may reapply after 90 days or request an appeal form which will allow me to start the appeal process. In the event my application is denied, and the decision is overturned because of an appeal, I understand that the apartment will not be held for me during the appeal process, and I will be placed on the waiting list if one exists.

Applicant Signature	Date
Applicant Signature	Date
Applicant Signature	Date
Applicant Signature	Date



Non-Full Time Student Certification

Development Name: Novo Apartments Applicant Name:						
NOTE: Each adult household applicant/resident must complete thi	s form individually to certify	eligibility.				
Initial all statements that apply:						
I have not been enrolled in school in the past 12 months.						
I was enrolled in school in the past 12 months (circle one: full time / p	art time)					
Name of Institution:	_					
I will not become a full-time student in the next 12 months.						
Is there any member of the household who is not a full-timestudent? If yes, whom	YES	NO				
2. Are you married and entitled to file a joint federal income tax return? If yes, please attach a copy of your most recent signed federal income tax return.	YES	NO				
3. Are you a single parent and neither you nor any of your children are claimed as any other person?	dependents of YES	NO				
If yes, please attach a copy of your most recent signed federal income tax return. 4. Are you receiving Aid to Families with Dependent Children (AFDC or TANF)? If yes, please provide proof of assistance.	YES	NO				
5. Are you enrolled in a job training program receiving assistance under the Job Tra Act or funded by a State or Local government agency?	aining Partnership YES	NO				
If yes, please provide proof of participation and program funding source.6. Has any student formally received FosterCare assistance?If yes, please provide proof of participation.	YES	NO				
7. (NoVo Apartments Only) Are the full-time student(s) employed full time (30+ for the next 12 months. (Not seasonal employment) If yes, please provide name and contact of employer:	- hours per week YES	NO				
If you are, have been or will be attending classes at an educational institution or are farm training under the supervision of an accredited agent of an educational organiz during at least five months of the taxable year in which you will occupy the unit (TAND:	zation or of a state or politic	al subdivision of a state				
 you answered NO to all questions above, you are not eligible to rent a l section 42 of the Internal Revenue Code. you marked YES to at least one of the above, please indicate the name of 						
I certify that the information and statements provided above are true and complete to the best information in order to qualify for Section 42 Housing. I understand that providing false information of my application and may subject me to criminal penalties. I understand applicants/r Program.	ormation or making false states	ments may be grounds for				
Applicant/Resident's Signature	Date					



STUDENT STATUS RELEASE AUTHORIZATION AND VERIFICATION

STUDENT COMPLETES THIS SECTION ONLY I hereby authorize the school I attend or previously attended to disclose the information requested below.							
School Name: School Address:		Student Name:Student ID #:					
Applicant/Resident's Signature		 Date					
The above-named student has completed an applic	ation for rental	NLY - Completes section below: I housing. Student status must be verified by a third-party					
 Is the above-mentioned individual a full-time store. YES NO 		d by your institution: (<i>please circle one</i>)					
If "NO", what is the deadline for enrollment:		_					
Was the above individual a full- time student asYES NO	defined by you	r institution anytime within the past 12 months?					
If "YES", please indicate the dates in which stude	ent was enrolled	d full-time:					
Expected Date of Graduation:							
4. Amount of Student Grants, Scholarship, etc.:	\$						
5. Amount of tuition: _\$							
I hereby certify that the statements above are true	and complete t	to the best of my knowledge.					
Signature of person verifying information	Print	t Name of person verifying information					
Fitle		Phone #					



HUD Data Collection Form

Please fill out the following information. All the information you provide will be given to HUD. Please note the completion of this form is voluntary. There is no penalty for persons who do not complete this form.

HOUSEHOLD COMPOSTION

Household Member	Last Name	First Name	Relationship to Head of Household	Date of Birth	Full- Time Student (Y or N)	Last 4 digits of Social Security Number	Race (See	Ethnicity (See	Disabled (Y or N)
			(See Coding				Coding	Coding	
			Below)				Below)	Below)	
1			Head of Household						
2									
3									
4									
5		_				_			
6									

Relationship to HH Race Ethnicity H – Head of Household 1 – White 1 - Hispanic or Latino 2 – Black / African American 2 - NOT Hispanic or Latino S – Spouse 3 - American Indian / Alaska Native A – Adult Co-Tenant O – Other Family Member 4 - Asian C – Child 5 – Native Hawaiian / Other Pacific Islander F - Foster Child(ren)

L – Live-In Caretaker N – None of the Above